

Fill in this information to identify your case:Debtor name Zugo Bike LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of income
Check all that apply.

Gross income
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 1/1/2023 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 194,177.19

For prior year: From 1/1/2022 to 12/31/2022
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 7,166,571.00

For the year before that: From 1/1/2021 to 12/31/2021
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 7,343,333.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM/DD/YYYY

\$ _____

For prior year: From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

For the year before that: From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Debtor

Zugo Bike LLC
Name

Case number (if known)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1 AFCO Credit Corp. Creditor's Name 4501 College Boulevard Number Street Leawood KS 66211 City State ZIP Code		\$ 13,975.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
3.2 Attentive Mobile Inc Creditor's Name 221 River Street 9th Floor Number Street Hoboken NJ 07030 City State ZIP Code		\$ 11,329.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3 Bea Sedenio Creditor's Name 1552 Villanueva 2 St. Almanza Uno, Las Pinas City, 1750 Philippines Number Street City State ZIP Code		\$ 9,451.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.4 Brian Robbins Creditor's Name 79 York Creek Road Number Street Driftwood TX 78619 City State ZIP Code		\$ 11,042.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

Debtor

Zugo Bike LLC

Name

Case number (if known)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5 Clearco (FKA Clearbanc) Creditor's Name 33 Yonge St, Toronto, ON M5E 0A9, Canada Number Street City State ZIP Code		\$ 75,366.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.6 Errol Joseph Zanduetta Creditor's Name 304 2nd Street Marisol Village Number Street Angeles City, Philippines City State ZIP Code		\$ 10,796.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.7 Federal Express Creditor's Name 3965 Airways Boulevard Number Street Memphis TN 38116 City State ZIP Code		\$ 34,071.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.8 Hangzhou Shijin Vehicle Co., Ltd Creditor's Name No.132 West of Shigaiqiao, Dashigai Village, Daicun Town, Xiaoshan, Hangzhou, Zhejiang 311200 China Number Street City State ZIP Code		\$ 132,905.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

Debtor

Zugo Bike LLC

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Case number (if known)

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.9	Harney Partners Creditor's Name Westech 360 8911 Capital of Texas Hwy Suite 2120 Number Street Austin TX 78759 City State ZIP Code		\$ 28,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10	Hayward PLLC Creditor's Name 7600 Burnet Rd. Suite 530 Number Street Austin TX 78757 City State ZIP Code		\$ 21,482.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.11	Iron Clad Consulting Services LLC Creditor's Name Attn: Felipe Vega 12916 Meridian Park Blvd Number Street Austin TX 78739 City State ZIP Code		\$ 57,325.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.12	Jay Godinez Creditor's Name 335 White River Dr. Number Street Georgetown TX 78626 City State ZIP Code		\$ 12,432.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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Zugo Bike LLC

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Case number (if known)

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.13	Kickfurther Creditor's Name c/o Jackson Killion 1200 Pearl St. Suite 404 Number Street Boulder CO 80302 City State ZIP Code		\$ 19,307.84	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.14	Leah Bhel Dela Torre Zanduetta Creditor's Name 809 Magnolia Blvd. Primehomes Capitol Hills, Zuzuarregui St. Number Street Quezon City, Philippines City State ZIP Code		\$ 11,119.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.15	Lincoln Apartment Management, LP AAF South Lamar Austin Glass PO LP Creditor's Name 10210 North Central Expressway Number Street Dallas TX 75231 City State ZIP Code		\$ 43,241.93	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other S. Lamar Lease Payments
3.16	Liu Binghua Creditor's Name No. 2022, Jianshe Road Number Street Shenzhen, China City State ZIP Code		\$ 12,941.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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Zugo Bike LLC

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Case number (if known)

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.17	Liu Xinhua (Peter) Creditor's Name Room 101 of the Peace Business Center No. 880-882 of Guangzhou Ave. South Number Street Guangzhou, China 00051-0220 City State ZIP Code		\$ 13,273.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.18	Lloyd & Mousilli, PLLC Creditor's Name 11807 Westheimer Road Suite 550 Number Street Houston TX 77077 City State ZIP Code		\$ 7,717.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19	Lorene Moore Creditor's Name 1205 Green Forest Dr. Number Street Austin TX 78745 City State ZIP Code		\$ 19,120.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20	Ningbo Veken New Energy Technology Co., Ltd Creditor's Name No. 27 Weiwu Road, Veken Industrial Park, Xiaogang, Beilun District, Ningbo, Zhejiang 315800 China Number Street City State ZIP Code		\$ 17,820.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor

Zugo Bike LLC

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Case number (if known)

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.21	Patrick Ferrante Creditor's Name 10901 Shawn Lee Cove Number Street Austin TX 78753 City State ZIP Code		\$ 11,666.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.22	Sellers Funding Creditor's Name 45 N Broad St Suite 100 Number Street Ridgewood NJ 07450 City State ZIP Code		\$ 81,985.01	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.23	Settle Inc. Creditor's Name 200 Pine Street STE 200 Number Street San Francisco CA 94104 City State ZIP Code		\$ 57,521.08	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.24	ShenZhen Longmao International Logistics Co., Ltd. Creditor's Name 101, Building 5C, Hourui Aimin Road Hangcheng Street, Bao'an District Shenzen, China Number Street City State ZIP Code		\$ 11,824.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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Zugo Bike LLC

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Case number (if known)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.25 TURNLIFE NEWENERGY CO. LTD Creditor's Name No.29 Suchu Morden Industrial Park, Chuzhou City, Anhui 239000 China Number Street City State ZIP Code		\$ 88,312.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 Hunter Bailey Insider's Name 3112 Windsor Rd. 311 Number Street Austin TX 78703 City State ZIP Code Relationship to debtor Founder/Officer/Managing Member		\$ 81,934.91	Wages and Loan Payments \$44,000 (wages + \$37,934.91 (loan repayments))

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2 Julia Bindi Insider's Name 8009 Landsman Dr. Number Street Austin TX 78736 City State ZIP Code Relationship to debtor Spouse of Managing Member		\$ 145,059.14	Wages and Loan Payments

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Debtor

Zugo Bike LLC

Name

Case number (if known)

	Creditor's name and address	Description of the property	Date	Value of property
5.1	Creditor's Name Number Street City State ZIP Code			\$

6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1	Creditor's Name Number Street City State ZIP Code			\$

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	Case Number 		Creditor's Name Number Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Custodian's name and address	Description of the property	Value
8.1 _____ Custodian's name	_____	\$ _____
_____	Case title	Court name and address
Number Street	_____	Court's Name
_____	Case number	_____
City State ZIP Code	Date of order or assignment	Number Street
_____	_____	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <u>EDEN Reforestation Project</u> Recipient's Name	Donation.	<u>December 2021</u>	\$ <u>4,376.60</u>
Number Street			
<u>Glendora CA 91741-3386</u> City State ZIP Code			
Recipient's relationship to debtor			

Debtor

Zugo Bike LLC

Name

Case number (if known)

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1	Burglaries: 2 bikes stolen from shop on 4/18/2022 1 bike stolen from shop on 4/30/2022 1 bike stolen from 5th Street location on 8/15/2022	<u>N/A</u>		\$ <u>11,545.00</u>
10.2	Fraud: Gift Card Scams or allegation that consumer's accounts were hacked or used fraudulently. Multiple Transaction throughout the past year.	<u>N/A</u>		\$ <u>30,966.98</u>

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Debtor

Zugo Bike LLC

Name

Case number (if known)

Who was paid or received the transfer?		If not money, describe any property transferred	Dates	Total amount or value
11.1	Harney Partners Recipient's Name Westech 360 8911 Capital of Texas Hwy Suite 2120 Number Street Austin TX 78759 City State ZIP Code			\$ 28,000.00

Email or website address

Who made the payment, if not debtor?

Who was paid or received the transfer?		If not money, describe any property transferred	Dates	Total amount or value
11.2	Hayward PLLC Recipient's Name 7600 Burnet Road Suite 530 Number Street Austin TX 78757 City State ZIP Code			\$ 21,482.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device		Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Connect1vity, LLC Recipient's Name 1309 Coffeen Ave. Suite 1200 Number Street Sheridan WY 82801 City State ZIP Code Relationship to debtor Founder's Sister-in-law's company	Sale of 30 used bikes, tools, and misc. equipment.	2/13/2023	\$ 19,500.00

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1	601 Upson St., Unit C Number Street Austin TX 78703 City State ZIP Code	From 1/1/2020 To 12/31/2020
14.2	12345 Pauls Valley Rd. Unit K Number Street Austin TX 78737 City State ZIP Code	From 1/1/2020 To 6/1/2020
14.3	1114 W. 5th Street Suite 101 Number Street Austin TX 78703 City State ZIP Code	From 3/1/2021 To 2/20/2023

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

Address**Dates of occupancy**14.4 **300 South Lamar**
Number StreetFrom **6/1/2022** To **2/20/2023****Austin** **TX** **78704**
City State ZIP Code**Part 8: Health Care Bankruptcies**15. **Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**15.1 Facility Name**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?**Number Street*Check all that apply:*City State ZIP Code

- ☒ Electronically
- ☒ Paper

Part 9: Personally Identifiable Information16. **Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.

- ☒ Yes. State the nature of the information collected and retained. Name, Address, Email Address, Phone Number, Acct. # (last four).

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

Debtor

Zugo Bike LLC

Name

Case number (if known)

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name Number Street City State ZIP Code	XXXX—	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Number Street City State ZIP Code	<div></div> <div>Address</div> <div></div>		<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 _____ Name _____ Number Street _____ City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
21.1 _____ Owner's Name _____ Number Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____

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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☐ No☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
22.1	Name		<input type="checkbox"/> Pending
Case Number			<input type="checkbox"/> On appeal
	Number Street		<input type="checkbox"/> Concluded
	City State ZIP Code		

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☐ No☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
Name	Name		
Number Street	Number Street		
City State ZIP Code	City State ZIP Code		

24. **Has the debtor notified any governmental unit of any release of hazardous material?**☐ No☒ Yes. Provide details below.

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1 Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____		_____

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____		EIN: _____ Dates business existed From _____ To <u>Present</u>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address	Dates of service
26a.1 <u>Candice Gerlach</u> Name <u>2888 Loker Ave. East</u> <u>Suite 219</u> Number _____ Street _____ <u>Carlsbad</u> <u>CA</u> <u>92010</u> City State ZIP Code	From <u>9/15/2020</u> To <u>4/1/2021</u>

Debtor

Zugo Bike LLC

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Case number (if known)

Name and address		Dates of service	
26a.2	Dotsolved Name Attn: Ravi Ramaswamy 4900 Hopyard Road Suite 285 Number Street Pleasanton CA 94588 City State ZIP Code	From	12/5/2021 To Present
26a.3	Ironclad Consulting Services LLC Name Attn: Felipe Vega 12916 Meridian Park Blvd Number Street Austin TX 78739 City State ZIP Code	From	12/1/2022 To Present
26a.4	Ledger Labs, Inc. Name Attn: Gaurev Jane 355 South Grand Ave. Suite 250 Number Street Los Angeles CA 90071 City State ZIP Code	From	9/28/2020 To 8/30/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Dates of service	
26b.1	Candice Gerlach Name 2888 Loker Ave. East Suite 219 Number Street Carlsbad CA 92010 City State ZIP Code	From	9/15/2020 To 4/1/2021

Debtor

Zugo Bike LLC
Name

Case number (if known)

Name and address		Dates of service	
26b.2	Dotsolved Name Attn: Ravi Ramaswamy 4900 Hopyard Road Suite 285 Number Street Pleasanton CA 94588 City State ZIP Code	From	12/5/2021 To Present
26b.3	Ironclad Consulting Services LLC Name Attn: Felipe Vega 12916 Meridian Park Blvd Number Street Austin TX 78739 City State ZIP Code	From	12/1/2022 To Present
26b.4	Ledger Labs, Inc. Name Attn: Gaurev Jane 355 South Grand Ave. Suite 250 Number Street Los Angeles CA 90071 City State ZIP Code	From	9/28/2020 To 8/30/2022

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address		If any books of account and records are unavailable, explain why
26c.1	Ironclad Consulting Services, LLC Name 12916 Meridian Park Blvd Number Street 78739 City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor

Zugo Bike LLC

Name

Case number (if known)

Name and address

26d.1 8fig.co

Name

Attn: Jen Dobbins

Number Street

City

State

ZIP Code

Name and address

26d.2 Amanda Ravipati

Name

Email: Anand.ravipati@gmail.com

Number Street

City

State

ZIP Code

Name and address

26d.3 Assembled Brands

Name

Attn: Jeffery T. Mangiafico

9 East 19th Street

Number Street

New York

NY

10003

City

State

ZIP Code

Name and address

26d.4 Assembled Brands

Name

Attn: Michael Lipkin

9000 Sunset Blvd

Number Street

West Hollywood

CA

90069

City

State

ZIP Code

Name and address

26d.5 Brex Inc.

Name

12832 Frontrunner Blvd.

Suite 500

Number Street

Draper

UT

84020

City

State

ZIP Code

Debtor

Zugo Bike LLC
Name

Case number (if known)

Name and address

26d.6 Bridge Captial

Name

Attn: Eli Barnett
30 Broad Street

Number Street

New York

NY

10004

City

State

ZIP Code

Name and address

26d.7 BridgeBank

Name

Attn: Kelly Caviglia

Number Street

City

State

ZIP Code

Name and address

26d.8 Carrell Worley

Name

900 Town & Country Lane
Suite 310

Number Street

Houston

TX

77024

City

State

ZIP Code

Name and address

26d.9 CircleUp Credit Advisors

Name

Attn: Melissa Ginder
548 Market Street PMB 60874

Number Street

San Francisco

CA

94104

City

State

ZIP Code

Name and address

26d.10 Clearbanc

Name

200 University Ave.
Toronto, ON CANADA

Number Street

City

State

ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.11 Clearco
Name
Attn: Aaron Noronha
Number Street
City State ZIP Code

Name and address

26d.12 Crossroads Financial, LLC
Name
Attn: Carlos D. Gomez
6001 Broken Sound Parkway, Suite 620
Number Street
Boca Raton FL 33487
City State ZIP Code

Name and address

26d.13 Divvy
Name
Attn: Michael Phelps and Kaydee Weaver
Email: michael.phelps@divvypay.com
Email: kaydee.weaver@divvypay.com
Number Street
City State ZIP Code

Name and address

26d.14 Feenix Venture Partners
Name
Attn: Matthew Pilkington
1201 Broadway, 7th Floor
Number Street
New York NY 10001
City State ZIP Code

Name and address

26d.15 Flexport
Name
Attn: Brian Li
760 Market Street, 8th Floor
Number Street
San Francisco CA 94102
City State ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.16 Franfund

Name

Attn: Mariah Statler
Email: mstatler@franfund.com

Number Street

City State ZIP Code

Name and address

26d.17 Hum Captial

Name

Attn: Sylvia Fernandes
228 Park Ave S, PMB 44954

Number Street

New York NY 10003-1502
City State ZIP Code

Name and address

26d.18 Kickfurther

Name

Attn: Megan Condon
24th Floor Seneca One Tower

Number Street

Buffalo NY 14203
City State ZIP Code

Name and address

26d.19 Lendio Inc.

Name

88 Froehlich Farms Blvd.
Suite 301

Number Street

Woodbury NY 11797
City State ZIP Code

Name and address

26d.20 Moby Cap

Name

Attn: Jennifer Irwin
jen.irwin@mobyacp.com

Number Street

City State ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.21 Onrampfunds

Name

Attn: Mike Manni and Matt McVaney
Email: mike@onrampfunds.com
Email: matt@onrampfunds.com

Number Street

City State ZIP Code

Name and address

26d.22 Phoenix Property Company

Name

Attn: Matt McKee
5625 Village Glen Dr.
Suite 200

Number Street

75206

City State ZIP Code

Name and address

26d.23 PrimeLending

Name

Attn: Hannah Rice
701 FM 685, #500-510

Number Street

Pflugerville TX 78660-2899

City State ZIP Code

Name and address

26d.24 Republic Business Credit

Name

Attn: Jason G. Carmona
15260 Ventura Blvd., Suite 1920

Number Street

Sherman Oaks CA 91403

City State ZIP Code

Name and address

26d.25 Rosenthal Inc.

Name

Attn: Andrew Barone
1370 Broadway

Number Street

New York NY 10018

City State ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.26 SellersFunding and Alta

Name

Attn: Mario Salgado

Email: mario@sellerfunding.com

Number Street

City State ZIP Code

Name and address

26d.27 Shopify.com

Name

Attn: Alicia Abela

Email: Alicia.abela@shopify.com

Number Street

City State ZIP Code

Name and address

26d.28 Strategic Capital

Name

Attn: John Slater

228 Park Ave S, PMB 44954

Number Street

New York NY 10003-1502

City State ZIP Code

Name and address

26d.29 Stream Austin

Name

Attn: Ryan Ridgeway

Email: rridgeway@streamrealty.com

Number Street

City State ZIP Code

Name and address

26d.30 The Blunt Team

Name

1717 W. 6th #340

Number Street

Austin TX 78703

City State ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.31 Tucker Sulzberger

Name

**2101 S. IH-35 Frontage Rd.
Suite 400**

Number Street

Austin

City

TX

State

78741

ZIP Code

Name and address

26d.32 Uncapped

Name

**Attn: George Jackson
Email: george@weareuncapped.com**

Number Street

City

State

ZIP Code

Name and address

26d.33 Wayflyer

Name

**Attn: John Robert Harrison III
Email: john.harrison@wayflyer.com**

Number Street

City

State

ZIP Code

Name and address

26d.34 Wells Fargo Bank, N.A.

Name

**C/O Jordan Salyer
2700 S. Price Road, 3rd Floor**

Number Street

Chandler

City

AZ

State

85286

ZIP Code

Name and address

26d.35 Wells Fargo Community Bank

Name

**Attn: Michael Anthony Pena
609 Castle Ridge Rd.
Suite 430**

Number Street

City

State

78746

ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

Name and address

26d.36 Wells Fargo SBA Lending

Name

Attn: Lucas Ramos
4101 JBS Parkway

Number Street

Odessa

TX

79762

City

State

ZIP Code

Name and address

26d.37 Wells Fargo SBA Lending

Name

C/O J. Corey Dolina
SBA Business Dev. Officer
2300 S. IH 35, 1st Floor

Number Street

Round Rock

TX

78681

City

State

ZIP Code

Name and address

26d.38 Yardline

Name

Attn: Nick Avella and Chris Paul
Email: nick@yardline.com
Email: chris.paul@yardline.com

Number Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis
(cost, market, or other basis)
of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1

Name

Number

Street

City

State

ZIP Code

Debtor **Zugo Bike LLC** Case number (if known) _____
 Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
28.1 <u>Hunter Bailey</u>	<u>3112 Windsor Rd. 311</u> <u>Austin, TX 78703</u>	<u>Managing Member & Founder</u>	<u>95.00</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
29.1 _____	_____	_____	From _____ To <u>Present</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 <u>Hunter Bailey</u> Recipient's Name <u>3112 Windsor Rd. 311</u> Number Street <u>Austin</u> <u>TX</u> <u>78703</u> City State ZIP Code	<u>\$44,000 in Salary/Wages</u> <u>\$37,934.91 in Loan payments</u>	_____	<u>Wages & Loan Payments</u>

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 <u>Julia Bindi</u> Recipient's Name <u>8009 Landsman Dr.</u> Number Street <u>Austin</u> <u>TX</u> <u>78736</u> City State ZIP Code	<u>\$8,500 in Wages</u> <u>\$141,557.52 in Loan Repayment</u>	_____	<u>Wages and Loan Repayment</u>

Relationship to debtor
Founder and Managing Member

Relationship to debtor
Spouse of Managing Member

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM/DD/YYYY

x **/s/ Hunter Bailey**
Signature of individual signing on behalf of the debtor

Printed name **Hunter Bailey**

Position or relationship to debtor **Founder, CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☐ Yes